

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MOBITV, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-10457 (LSS)

Jointly Administered

Related to Docket Nos. 99 and 138

**CERTIFICATION OF NO OBJECTION REGARDING APPLICATION OF THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO 11 U.S.C. §§  
328(A) AND 1103(A) AND BANKRUPTCY RULE 2014(A) FOR AUTHORITY TO  
EMPLOY AND RETAIN FOX ROTHSCHILD LLP  
AS COUNSEL EFFECTIVE AS OF MARCH 18, 2021**

The undersigned hereby certifies that, as of the date hereof, no answer, objection or other responsive pleading has been received regarding the *Application of the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 328(a) and 1103(a) and Bankruptcy Rule 2014(a) for Authority to Employ and Retain Fox Rothschild LLP as Counsel Effective as of March 18, 2021* [Docket No. 99] (the “Motion”) filed on March 23, 2021.

Fox Rothschild LLP received informal comments regarding the Motion from the Office of the United States Trustee, which were subsequently resolved through the filing of the *Supplemental Declaration of Seth A. Niederman in Support of Application of the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. §§ 328(a) and 1103(a) and Bankruptcy Rule 2014(a) for Authority to Employ and Retain Fox Rothschild LLP as Counsel Effective as of March 18, 2021*, filed on April 1, 2021 [Docket No. 138].

The undersigned further certifies that after reviewing the Court’s docket in this case, no

---

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s U.S. tax identification number are as follows: MobiTV, Inc. (2422) and MobiTV Service Corporation (8357). The Debtors’ mailing address is 1900 Powell Street, 9th Floor, Emeryville, CA 94608.

answer, objection or other responsive pleading to the Motion appears thereon. Pursuant to the Motion, objections to the Motion were to be filed and served no later than March 29, 2021 at 4:00 p.m. ET.

It is hereby respectfully requested that the Order attached to the Motion be entered at the earliest convenience of the Court.

Dated: April 5, 2021

**FOX ROTHSCHILD LLP**

Seth A. Niederman

Seth A. Niederman (DE No. 4588)  
919 North Market Street, Suite 300  
Wilmington, DE 19899-2323  
Telephone: (302) 654-7444  
Facsimile: (302) 656-8920

-and-

Michael A. Sweet (admitted pro hac vice)  
345 California Street, Suite 2200  
San Francisco, California 94104  
Telephone: (415) 364-5540  
Facsimile: (415) 391-4436

-and-

Gordon E. Gouveia (admitted pro hac vice)  
321 North Clark Street, Suite 1600  
Chicago, IL 60654  
Telephone: (312) 980-3816  
Facsimile: (312) 517-9201

*Proposed Counsel to the Official Committee  
of Unsecured Creditors*